

Sample Bequest Wording and Codicil Language

Specific wording depends on the type of gift and its designation, but here are some examples. If you would like your gift to be designated for a specific purpose, please contact our team so we can help with the wording to ensure your gift goes where you want it to.

Legacy Bequest

A legacy bequest allows you to designate a specific dollar amount in your will to POGO.

“My estate trustees shall pay the sum of \$ _____ (or transfer assets with an equal value) to The Pediatric Oncology Group of Ontario (POGO), for the purpose of supporting the highest priority needs as determined by POGO and its Board of Directors.”

Residual Bequest

A residual bequest allows you to allocate all (or a portion) of your estate that remains after all debts, taxes, expenses and other bequests are paid.

“My estate trustees shall pay _____% of the residue of my estate to The Pediatric Oncology Group of Ontario (POGO), for the purpose of supporting the highest priority needs as determined by POGO and its Board of Directors.”

Codicil Language

If you have already made a will you can still help POGO by adding a codicil to your existing will. We advise consulting with your lawyer or legal advisor before completing a codicil. Please do not write on or amend your current will, or it could become invalid.

Legal Name

The name you should include in your will to make a bequest to POGO is “Pediatric Oncology Group of Ontario”.

Please note that the information on this document is provided for general information purposes only. It is not intended as a substitute for professional advice and assistance from your lawyer, financial advisor, or tax consultant. We recommend that you discuss your plans with your lawyer and/or financial advisor before proceeding with a legacy gift.